

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,997.35	873.70	3.78%
BSE Sensex	77,562.90	2,946.32	3.95%
GIFT Nifty*	24,004.00	-95.00	-0.39%
Dow Jones	47,909.90	1,325.46	2.85%
S&P 500	6,782.81	165.96	2.51%
NASDAQ	22,635.00	617.15	2.80%
FTSE 100	10,608.90	260.09	2.51%
CAC 40	8,263.87	355.13	4.49%
DAX	24,080.63	1,159.04	5.06%
Shanghai*	3,976.01	-18.98	-0.48%
Nikkei 225*	56,043.60	-264.79	-0.47%
Hang Seng*	25,742.50	-150.53	-0.58%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	96.79	2.38	2.52%
Oil (Brent)	96.79	2.04	2.15%
Gold	4,749.40	-27.80	-0.58%
Silver	74.11	-1.28	-1.70%
Copper	12,550.80	299.45	2.44%
Cotton	0.72	0.00	-0.06%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.01	0.91%
USD/INR	92.58	-0.41	-0.44%
GBP/INR	124.28	0.94	0.76%
EUR/INR	108.13	0.62	0.57%
DXI Index	99.05	-0.03	0.00%

VIX	Value	Change (Pts)	Change (%)
India	19.70	-5.00	-20.24%
S&P 500	21.04	-4.74	-18.39%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.90	-0.140
US 10-Year Yield	4.30	0.006

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 873 points higher at 23,997 on Wednesday.

ACME Solar Holdings

The company commissioned additional 4 MW wind capacity taking total commissioned capacity to 96 MW out of 100 MW project in Gujarat.

Cyient

The company's semiconductor arm invested \$85 million for majority stake in Kinetic Technologies adding 100 plus IPs and 250 plus products across power semiconductor solutions.

HFCL

The company's subsidiary HTL secured domestic OFC supply orders worth ~₹1,366 crore from a Tier-1 customer to be executed by December 2026.

KEC International

The company secured new orders worth ₹2,518 crore across civil transportation T&D and cables including largest commercial real estate order and TCAS project in India.

Le Travenues Technology

The company partnered with Swiggy enabling ixigo Trains and ConfirmTkt users to order food from 40,000+ restaurants across 160+ stations with real time tracking and berth delivery.

Lupin

The company received USFDA approval for Dapagliflozin and Metformin ER tablets across multiple strengths and tentative approval for 2.5 mg or 1,000 mg strength.

Max Healthcare Institute

The company approved acquisition of ~58.39% stake in Kalinga Hospital operating 250 bed hospital in Bhubaneswar with ₹100 crore loan \$5 million guarantee and ₹300 crore ECB financing.

Network People Services Technologies

The company secured order from a public sector bank to deploy AI powered RIDP platform for merchant underwriting and lifecycle risk monitoring on SaaS model.

NHPC

The company received approval for ₹26,069.50 crore 1,720 MW Kamala hydro project with 6,870 MUs annual generation and 96 month completion timeline.

NTPC

The company's Dadri Thermal Power Station Units 5 and 6 were uprated from 2x490 MW to 2x500 MW, taking total installed capacity to 89,128 MW and commercial capacity to 88,048 MW.

RITES

The company received amendment to NALCO contract increasing value to ₹118.89 crore from ₹79.73 crore for railway siding PMC at Utkal-D coal mines.

Royal Orchid Hotels

The company signed agreement with Hilton to open 125 Hampton by Hilton hotels in India across western and southern markets.

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